



NATIONAL STANDARDS WORKGROUP

September 6, 2007

TO: Member Insurers
Standards Participants
CTAG Members

CC: Member Council Representatives

SUBJECT: National Standards Workgroups – EDI
Thursday, October 4, 2007

The EDI Standards Workgroup will be held in Montreal on Thursday, October 4, 2007, commencing at 9:30 and adjourning at 4:00. During this meeting EDI maintenance requests, included in the attached package, will be reviewed.

The meeting will be held at the following location:

AXA Assurances
2020 University Street, Suite 700
Montreal, QC

In order to finalize meeting logistics, we would appreciate confirmation of your participation as early as possible by returning the attached **registration** form. We are pleased to advise that **web and telephone conferencing** is available for participants who would like to attend the meeting remotely. Following receipt of your completed registration form you will be provided with the details required to access the web and/or telephone conference.

At this time, we would also like to invite you to submit any maintenance requests or discussion items to be added to the agenda, **by September 21, 2007**. Maintenance requests should be submitted electronically from the CSIO web site at <http://www.csio.com/en/formstand/standardsmr.cfm>

Your participation to this important CSIO activity is most appreciated. Should you have any questions or comments concerning the National Standards Workgroups, please call Francine Davis at 416-360-1773, ext. 2322 or by e-mail to StandardsServices@csio.com.

Encl.



ATELIER DE TRAVAIL NATIONAL SUR LES NORMES

Le 6 septembre 2007

Aux: Assureurs membres
Utilisateurs des normes
Membres du Groupe consultatif technique (CTAG)

CC: Représentants du Conseil des membres

OBJET: **Atelier de travail national sur les normes – EDI**
Jeudi le 4 octobre 2007

L'atelier de travail sur les normes EDI aura lieu à Montréal le jeudi, 4 octobre 2007 de 9 h 30 à 16 h. Lors de cette rencontre, les demandes de changement EDI ci-incluses seront révisées.

La rencontre aura lieu à l'adresse suivante :

AXA Assurances
2020 rue University
4^e étage, salle 4.195
Montréal, QC

Pour nous permettre de faire les arrangements logistiques nécessaires, nous apprécierions vivement que vous confirmiez votre présence le plus rapidement possible en nous retournant le **formulaire d'inscription** ci-joint. Nous sommes heureux de vous annoncer que la téléconférence et la conférence sur le Web est maintenant disponible pour ceux et celles qui veulent participer à distance. Suivant la réception de votre formulaire d'inscription, nous vous ferons parvenir les détails requis pour accéder à ce service.

Nous vous invitons également à nous soumettre vos demandes de changement ou tout autre sujet de discussion à ajouter à l'ordre du jour **d'ici le 21 septembre 2007**. Les demandes de changement devraient être envoyées à partir de notre site Web au <http://www.csio.com/fr/xmlstand/mr.html>.

Nous comptons sur votre participation. Pour toute suggestion ou question concernant les ateliers de travail nationaux, n'hésitez pas à communiquer avec Francine Davis au 416-360-1773, poste 2322 ou par courriel à StandardsServices@csio.com.

P.j.



CENTRE FOR STUDY OF INSURANCE OPERATIONS
CENTRE D'ÉTUDE DE LA PRATIQUE D'ASSURANCE

AGENDA
National Standards Workgroup
Montreal, Quebec
EDI Standards – October 4, 2007

Objective

The National Standards Workgroup is comprised of participants who represent the interest of CSIO membership nationally. This workgroup will review all active maintenance requests and determine whether the maintenance requests have merit. When the maintenance request review is complete, a recommendation (approved, rejected or deferred) is made for adoption or amendments to the Standards to accommodate the requests.

These recommendations will then be forwarded to the CSIO Technical Assessment Group (CTAG) for technical review.

9:30 – 9:35	Introductions	Workgroup
9:35 – 10:30	EDI Maintenance Requests	
	MR05-353	Francine Davis
	MR07-506	Francine Davis
	MR07-508	Nancy Holland
	MR07-507	Nancy Holland
	MR07-509	Francine Davis
10:30 – 10:45	Break	
10:45 – 12:00	EDI Maintenance Requests continued	
	MR07-510	Francine Davis
	MR07-511	Francine Davis
	MR07-512	Francine Davis
	MR07-513	Francine Davis
	MR07-514	Sylvain Huppé
12:00 – 1:00	Lunch (served on-site)	
1:00 – 2:15	EDI Maintenance Requests continued	
	MR07-515	Nancy Holland
	MR07-516	Nancy Holland
	MR07-517	Francine Davis
	MR07-518	Melissa Hiltz
	MR07-519	Francine Davis
2:15 – 2:30	Break	
2:30 – 3:00	New Business / Items	Workgroup
	-	
	-	
	Project Updates	CSIO Staff

C-TAG: Thursday October 25, 2007 @ 9:30 – Location: CSIO, Toronto

CSIO Maintenance Request

SUBMITTER

REPORTED_BY

Bob Hornick

REPORT_CO

CIM-Data

Phone No.

RPT_DATE

05-12-01

MR_No.

05-353

STANDARDS DATA

STANDARD

C920

STD_VERS

5

GROUP

new

ELEMENT No.

new

CODELIST

STD_PAGE

BUSINESS USE

Business Use

Require to add a new "Implied Delete Actions Group". From the November 9, 2005 Special Workgroup minutes. When a company deletes a group, it simply does not download it. The BMS should treat this as an implied delete. However, companies do not support all groups on download. In this case, the BMS/Broker must decide what to do with unsupported groups. The Implied Delete Action Group is downloaded immediately after the 1MHG in a download message and applies to all transactions in the message.

DESCRIPTION

MR_DESC

Propose adding a new Implied Delete Action Group - 2IDA

RESOLUTION

RESOLVED

Date Resolved

REFERRED

RES_WG

RESOLUTION

December 8, 2005, National Standards Workgroup
Members agreed to take new group back to their respective companies for revision and guidelines needed as well as time required to implement it. This request will be reviewed at the next National Standards Workgroup.

TABLE OF CONTENTS

RECORD OF AMENDMENTS

INTRODUCTION

COMMON ELEMENT GROUPS AND DATA ELEMENTS

Accident/Claim History Group	6ACH
Accident/Claim History Extension Group	9ACH
Association/Membership Information Group	5AMI
Additional/Other Interest Group	5AOI
Additional/Other Interest Extension Group	9AOI
Attachments Group	5ATT
Authority Group	6AUT
Basic Insured Information Group	5BIS
Basic Insured Information Extension Group	9BIS
BOECKH Square Foot Group	6BKS
BOECKH Square Foot Extension Group	9BKS
Binder Notification Group	5BNG
Basic Policy Information Group	5BPI
Basic Policy Information Extension Group	9BPI
Commercial Automobile Filings Group	6CAF
Driver Supplement Group	6CDI
Charges Group	5CHG
Injury Information Group	6CIE
Cancellation/Non-renewal/Reinstatement Group	5CNR
Occurrence Group	6COC
Occurrence Extension Group	9COC
Rating Codes Information Group	5COD
Loss Notice Other Insurance Group	6COI
Communication Group	6COM
Property Loss Group	6CPL
Habitational Coverage and Adjustments Group	6CVH
Vehicle Loss Information Group	6CVL
Coverage Payment Group	6CVP
Commercial Vehicle Supplement Group	6CVS
Commercial Vehicle Supplement Extension Group	9CVS
Batch Download Set-up Group	5DSP
EFT Information Group	5EFT
Forms Group	5FOR
Habitational Rating/Underwriting Group	6HRU
Habitational Rating/Underwriting Extension Group	9HRU
Insured Cargo Information Group	5ICG
Implied Delete Action Group	2IDA
Inspection Information Group	6IIG
Involved Party Group	6IPI
Insured's Supplemental Information Group	5ISI
Insurance to Value Criteria Group	6IVC
Insured Vehicle Information Group	5IVI
Location Address Group	5LAG
Insured's Loss History Group	5LHG

Implied Delete Action Group

2IDA

This control group is used in all download policy transactions to identify the groups which are supported by the insurance companies. It will help the broker system vendors in determining whether data needs to be deleted from their system, or, if the group is not supported by the insurance company, the broker system vendors will need to determine the best way to handle the data.

If the group is supported by the insurance company in download, then the broker system vendor knows that if the group does not exist in the transaction, it is because it doesn't exist in this transaction. If the data exists on the broker system vendor system, then the data needs to be deleted. (i.e., the 6WSG & 6WAI groups are supported by the company but are not downloaded in this transaction. The broker system vendor knows that the Watercraft needs to be deleted from the policy.)

If the group is not supported by the insurance company in download, then the broker system vendor needs to determine how best to handle the data. (i.e., The 5PPH is not supported by the insurance company in download, broker system vendor needs to determine whether this data should be deleted from the policy or if it should be kept. In this instance, the 5PPH should be kept as the broker may need this in the future to remarket this policy.)

Note: This control group will be downloaded following the 2TRG and 2TCG groups on all policy transactions. It is not used for Electronic Memo, Claims, Accounting or Rating transactions.

Implied Delete Action Group Format

Sequence	Refer.		Start			Data
Number	Name	Data Element	Pos	Length	Class	Type Code
IDA01	GSIND	6ACH Group Supported Indicator	11	1	Y/N	A
IDA02	GSIND	9ACH Group Supported Indicator	12	1	Y/N	A
IDA03	GSIND	5AMI Group Supported Indicator	13	1	Y/N	A
IDA04	GSIND	5AOI Group Supported Indicator	14	1	Y/N	A
IDA05	GSIND	9AOI Group Supported Indicator	15	1	Y/N	A
IDA06	GSIND	5ATT Group Supported Indicator	16	1	Y/N	A
IDA07	GSIND	6BKS Group Supported Indicator	17	1	Y/N	A
IDA08	GSIND	9BKS Group Supported Indicator	18	1	Y/N	A
IDA09	GSIND	5BNG Group Supported Indicator	19	1	Y/N	A
IDA10	GSIND	9BPI Group Supported Indicator	20	1	Y/N	A
IDA11	GSIND	9CAF Group Supported Indicator	21	1	Y/N	A
IDA12	GSIND	5CHG Group Supported Indicator	22	1	Y/N	A
IDA13	GSIND	5CNR Group Supported Indicator	23	1	Y/N	A
IDA14	GSIND	6COM Group Supported Indicator	24	1	Y/N	A
IDA15	GSIND	6CVS Group Supported Indicator	25	1	Y/N	A
IDA16	GSIND	9CVS Group Supported Indicator	26	1	Y/N	A
IDA17	GSIND	5EFT Group Supported Indicator	27	1	Y/N	A
IDA18	GSIND	5FOR Group Supported Indicator	28	1	Y/N	A
IDA19	GSIND	9HRU Group Supported Indicator	29	1	Y/N	A
IDA20	GSIND	5ICG Group Supported Indicator	30	1	Y/N	A
IDA21	GSIND	6IIG Group Supported Indicator	31	1	Y/N	A
IDA22	GSIND	5ISI Group Supported Indicator	32	1	Y/N	A
IDA23	GSIND	6IVC Group Supported Indicator	33	1	Y/N	A
IDA24	GSIND	5LHG Group Supported Indicator	34	1	Y/N	A
IDA25	GSIND	9LHG Group Supported Indicator	35	1	Y/N	A
IDA26	GSIND	5MOH Group Supported Indicator	36	1	Y/N	A
IDA27	GSIND	5NAG Group Supported Indicator	37	1	Y/N	A
IDA28	GSIND	6NTL Group Supported Indicator	38	1	Y/N	A
IDA29	GSIND	6ODI Group Supported Indicator	39	1	Y/N	A
IDA30	GSIND	5OIC Group Supported Indicator	40	1	Y/N	A
IDA31	GSIND	6PAH Group Supported Indicator	41	1	Y/N	A
IDA32	GSIND	9PAH Group Supported Indicator	42	1	Y/N	A
IDA33	GSIND	5PAY Group Supported Indicator	43	1	Y/N	A
IDA34	GSIND	5PIG Group Supported Indicator	44	1	Y/N	A
IDA35	GSIND	5PPH Group Supported Indicator	45	1	Y/N	A
IDA36	GSIND	6PPI Group Supported Indicator	46	1	Y/N	A
IDA37	GSIND	6PPS Group Supported Indicator	47	1	Y/N	A
IDA38	GSIND	6REP Group Supported Indicator	48	1	Y/N	A
IDA39	GSIND	5RMK Group Supported Indicator	49	1	Y/N	A
IDA40	GSIND	9SAD Group Supported Indicator	50	1	Y/N	A
IDA41	GSIND	7SAD Group Supported Indicator	51	1	Y/N	A
IDA42	GSIND	6SAH Group Supported Indicator	52	1	Y/N	A
IDA43	GSIND	6SAP Group Supported Indicator	53	1	Y/N	A
IDA44	GSIND	9SAV Group Supported Indicator	54	1	Y/N	A
IDA45	GSIND	7SAV Group Supported Indicator	55	1	Y/N	A

Implied Delete Action Group Format

Sequence	Refer.		Start			Data
Number	Name	Data Element	Pos	Length	Class	Type Code
IDA46	GSIND	5SLC Group Supported Indicator	56	1	Y/N	A
IDA47	GSIND	5SNG Group Supported Indicator	57	1	Y/N	A
IDA48	GSIND	6TRL Group Supported Indicator	58	1	Y/N	A
IDA49	GSIND	5UMB Group Supported Indicator	59	1	Y/N	A
IDA50	GSIND	5UMD Group Supported Indicator	60	1	Y/N	A
IDA51	GSIND	6UVG Group Supported Indicator	61	1	Y/N	A
IDA52	GSIND	6WAI Group Supported Indicator	62	1	Y/N	A
IDA53	GSIND	6WOI Group Supported Indicator	63	1	Y/N	A
IDA54	GSIND	6WSG Group Supported Indicator	64	1	Y/N	A
		Reserved for Future Use	65	<u>176</u>		
		TOTAL DATA LENGTH		230		

IMPLIED DELETE ACTION GROUP HEADER VALUES

H1	Group Designator Value	5IDA
H2	Total Group Length	240

Implied Delete Action Group Data Elements

1.1 6ACH Group Supported Indicator (IDA01)

Data element reflecting whether or not the 6ACH group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 6ACH group is supported in download
N	=	No , the 6ACH group is not supported in download

1.2 9ACH Group Supported Indicator (IDA02)

Data element reflecting whether or not the 9ACH group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 9ACH group is supported in download
N	=	No , the 9ACH group is not supported in download

1.3 5AMI Group Supported Indicator (IDA03)

Data element reflecting whether or not the 5AMI group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 5AMI group is supported in download
N	=	No , the 5AMI group is not supported in download

1.4 5AOI Group Supported Indicator (IDA04)

Data element reflecting whether or not the 5AOI group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 5AOI group is supported in download
N	=	No , the 5AOI group is not supported in download

1.5 9AOI Group Supported Indicator (IDA05)

Data element reflecting whether or not the 9AOI group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 9AOI group is supported in download
N	=	No , the 9AOI group is not supported in download

1.6 5ATT Group Supported Indicator (IDA06)

Data element reflecting whether or not the 5ATT group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 5ATT group is supported in download
N	=	No , the 5ATT group is not supported in download

1.7 6BKS Group Supported Indicator (IDA07)

Data element reflecting whether or not the 6BKS group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 6BKS group is supported in download
N	=	No , the 6BKS group is not supported in download

1.8 9BKS Group Supported Indicator (IDA08)

Data element reflecting whether or not the 9BKS group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 9BKS group is supported in download
N	=	No , the 9BKS group is not supported in download

1.9 5BNG Group Supported Indicator (IDA09)

Data element reflecting whether or not the 5BNG group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 5BNG group is supported in download
N	=	No , the 5BNG group is not supported in download

1.10 9BPI Group Supported Indicator (IDA10)

Data element reflecting whether or not the 9BPI group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 9BPI group is supported in download
N	=	No , the 9BPI group is not supported in download

1.11 6CAF Group Supported Indicator (IDA11)

Data element reflecting whether or not the 6CAF group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 6CAF group is supported in download
N	=	No , the 6CAF group is not supported in download

1.12 5CHG Group Supported Indicator (IDA12)

Data element reflecting whether or not the 5CHG group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 5CHG group is supported in download
N	=	No , the 5CHG group is not supported in download

1.13 5CNR Group Supported Indicator (IDA13)

Data element reflecting whether or not the 5CNR group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 5CNR group is supported in download
N	=	No , the 5CNR group is not supported in download

1.14 6COM Group Supported Indicator (IDA14)

Data element reflecting whether or not the 6COM group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 6COM group is supported in download
N	=	No , the 6COM group is not supported in download

1.15 6CVS Group Supported Indicator (IDA15)

Data element reflecting whether or not the 6CVS group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 6CVS group is supported in download
N	=	No , the 6CVS group is not supported in download

1.16 9CVS Group Supported Indicator (IDA16)

Data element reflecting whether or not the 9CVS group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 9CVS group is supported in download
N	=	No , the 5A9CVSMI group is not supported in download

1.17 5EFT Group Supported Indicator (IDA17)

Data element reflecting whether or not the 5EFT group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 5EFT group is supported in download
N	=	No , the 5EFT group is not supported in download

1.18 5FOR Group Supported Indicator (IDA18)

Data element reflecting whether or not the 5FOR group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 5FOR group is supported in download
N	=	No , the 5FOR group is not supported in download

1.19 9HRU Group Supported Indicator (IDA19)

Data element reflecting whether or not the 9HRU group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 9HRU group is supported in download
N	=	No , the 9HRU group is not supported in download

1.20 5ICG Group Supported Indicator (IDA20)

Data element reflecting whether or not the 5ICG group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 5ICG group is supported in download
N	=	No , the 5ICG group is not supported in download

1.21 6IIG Group Supported Indicator (IDA21)

Data element reflecting whether or not the 6IIG group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 6IIG group is supported in download
N	=	No , the 6IIG group is not supported in download

1.22 5ISI Group Supported Indicator (IDA22)

Data element reflecting whether or not the 5ISI group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 5ISI group is supported in download
N	=	No , the 5ISI group is not supported in download

1.23 6IVC Group Supported Indicator (IDA23)

Data element reflecting whether or not the 6IVC group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 6IVC group is supported in download
N	=	No , the 6IVC group is not supported in download

1.24 5LHG Group Supported Indicator (IDA24)

Data element reflecting whether or not the 5LHG group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 5LHG group is supported in download
N	=	No , the 5LHG group is not supported in download

1.25 9LHG Group Supported Indicator (IDA25)

Data element reflecting whether or not the 9LHG group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 9LHG group is supported in download
N	=	No , the 9LHG group is not supported in download

1.26 5MOH Group Supported Indicator (IDA26)

Data element reflecting whether or not the 5MOH group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 5MOH group is supported in download
N	=	No , the 5MOH group is not supported in download

1.27 5NAG Group Supported Indicator (IDA27)

Data element reflecting whether or not the 5NAG group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 5NAG group is supported in download
N	=	No , the 5NAG group is not supported in download

1.28 6NTL Group Supported Indicator (IDA28)

Data element reflecting whether or not the 6NTL group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 6NTL group is supported in download
N	=	No , the 6NTL group is not supported in download

1.29 6ODI Group Supported Indicator (IDA29)

Data element reflecting whether or not the 6ODI group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 6ODI group is supported in download
N	=	No , the 6ODI group is not supported in download

1.30 5OIC Group Supported Indicator (IDA30)

Data element reflecting whether or not the 5OIC group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 5OIC group is supported in download
N	=	No , the 5OIC group is not supported in download

1.31 6PAH Group Supported Indicator (IDA31)

Data element reflecting whether or not the 6PAH group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 6PAH group is supported in download
N	=	No , the 6PAH group is not supported in download

1.32 9PAH Group Supported Indicator (IDA32)

Data element reflecting whether or not the 9PAH group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 9PAH group is supported in download
N	=	No , the 9PAH group is not supported in download

1.33 5PAY Group Supported Indicator (IDA33)

Data element reflecting whether or not the 5PAY group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 5PAY group is supported in download
N	=	No , the 5PAY group is not supported in download

1.34 5PIG Group Supported Indicator (IDA34)

Data element reflecting whether or not the 5PIG group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 5PIG group is supported in download
N	=	No , the 5PIG group is not supported in download

1.35 5PPH Group Supported Indicator (IDA35)

Data element reflecting whether or not the 5PPH group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 5PPH group is supported in download
N	=	No , the 5PPH group is not supported in download

1.36 6PPI Group Supported Indicator (IDA36)

Data element reflecting whether or not the 6PPI group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 6PPI group is supported in download
N	=	No , the 6PPI group is not supported in download

1.37 6PPS Group Supported Indicator (IDA37)

Data element reflecting whether or not the 6PPS group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 6PPS group is supported in download
N	=	No , the 6PPS group is not supported in download

1.38 6REP Group Supported Indicator (IDA38)

Data element reflecting whether or not the 6REP group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 6REP group is supported in download
N	=	No , the 6REP group is not supported in download

1.39 5RMK Group Supported Indicator (IDA39)

Data element reflecting whether or not the 5RMK group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 5RMK group is supported in download
N	=	No , the 5RMK group is not supported in download

1.40 9SAD Group Supported Indicator (IDA40)

Data element reflecting whether or not the 9SAD group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 9SAD group is supported in download
N	=	No , the 9SAD group is not supported in download

1.41 7SAD Group Supported Indicator (IDA41)

Data element reflecting whether or not the 7SAD group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 7SAD group is supported in download
N	=	No , the 7SAD group is not supported in download

1.42 6SAH Group Supported Indicator (IDA42)

Data element reflecting whether or not the 6SAH group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 6SAH group is supported in download
N	=	No , the 6SAH group is not supported in download

1.43 6SAP Group Supported Indicator (IDA43)

Data element reflecting whether or not the 6SAP group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 6SAP group is supported in download
N	=	No , the 6SAP group is not supported in download

1.44 9SAV Group Supported Indicator (IDA44)

Data element reflecting whether or not the 9SAV group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 9SAV group is supported in download
N	=	No , the 9SAV group is not supported in download

1.45 7SAV Group Supported Indicator (IDA45)

Data element reflecting whether or not the 7SAV group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 7SAV group is supported in download
N	=	No , the 7SAV group is not supported in download

1.46 5SLC Group Supported Indicator (IDA45)

Data element reflecting whether or not the 5SLC group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 5SLC group is supported in download
N	=	No , the 5SLC group is not supported in download

1.47 5SNG Group Supported Indicator (IDA47)

Data element reflecting whether or not the 5SNG group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 5SNG group is supported in download
N	=	No , the 5SNG group is not supported in download

1.48 6TRL Group Supported Indicator (IDA48)

Data element reflecting whether or not the 6TRL group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 6TRL group is supported in download
N	=	No , the 6TRL group is not supported in download

1.49 5UMB Group Supported Indicator (IDA49)

Data element reflecting whether or not the 5UMB group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 5UMB group is supported in download
N	=	No , the 5UMB group is not supported in download

1.50 5UMD Group Supported Indicator (IDA50)

Data element reflecting whether or not the 5UMD group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 5UMD group is supported in download
N	=	No , the 5UMD group is not supported in download

1.51 6UVG Group Supported Indicator (IDA51)

Data element reflecting whether or not the 6UVG group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 6UVG group is supported in download
N	=	No , the 6UVG group is not supported in download

1.52 6WAI Group Supported Indicator (IDA52)

Data element reflecting whether or not the 6WAI group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 6WAI group is supported in download
N	=	No , the 6WAI group is not supported in download

1.53 6WOI Group Supported Indicator (IDA53)

Data element reflecting whether or not the 6WOI group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 6WOI group is supported in download
N	=	No , the 6WOI group is not supported in download

1.54 6WSG Group Supported Indicator (IDA54)

Data element reflecting whether or not the 6WSG group is supported in download by the insurance company. Valid values are:

Y	=	Yes, the 6WSG group is supported in download
N	=	No , the 6WSG group is not supported in download

4.3.1 Transaction Structure

The Transaction Header Group and Transaction Control Group are the first two element groups in any transaction. **In the case of policy download transactions, the Implied Delete Action Group will follow.**

Their structure and content is described in the subsections below. However, detail regarding the usage and purpose of a number of the individual elements contained in the Transaction Header Group is found in the various individual Standards and Implementation Requirement Documents.

Transactions are the insurance-information-carrying components of the message structure. Multiple Transactions can be included within a given Message, providing an agent/broker with an ability to store all traffic for a given company on its files until "end of day" and then transmit all these accumulated Transactions (claims, applications, electronic mail, etc.) to the company. Typically, this will occur in single batch transmission stream which will contain one or more messages.

Because element groups contain their own identification, there is no need to have a fixed sequence of element groups within a transaction. This means that a system can prompt for an element group and, when the group is completed, insert it in a transaction in whatever sequence the prompt happens to fall. Transactions are not a fixed sequence of data, except that the Transaction Header Group is the first and the Transaction Control Group (if present) is the second group of most transactions.

However, individual transaction definitions may specify some required sequencing of groups. An example of a transaction requiring a fixed sequence of groups is a print image transaction. Its sequence, briefly, starts with a printer Set-up Group which defines paper, margins, etc. This group is followed by a series of Print Line groups where the sequence must correspond to the order in which they are to be printed on the paper.

Figure 1 shows the breakdown of a transmission data stream between two communicating systems. The data stream is organized into a series of one or more messages. Each message contains one or more transactions. The Message Header contains an Origination Message Address and a Destination Message Address. These two addresses apply to every transaction in the message and specify the communications agency/brokerage-company pair.

Figure 2 shows a transaction - a sequence of element groups. The first two element groups are a Transaction Header Group and a Transaction Control Group. The remaining element groups are data groups. The order of the data groups, if any, is specified in the Standard defining the transaction. A transaction is terminated by the appearance in the data stream of the Transaction Header Group of the next transaction or of the Message Trailer Group of the message containing the transaction. Each element group begins with a Group Header. Data Groups also carry a Data Header Extension.

Note that if an agency/brokerage has more than one "producer code" assigned by a company (i.e., there are multiple contracts with a company), all transactions in a message must be for a single "code" or contract number. (The contract number is found in the Message Header Group. See CSIO Standard C110, Batch Transmission Session and Message Structure Standard.)

TABLE OF CONTENTS

C200 - CSIO MESSAGE HEADER / TRAILER TRANSACTION STANDARD RECORD OF AMENDMENTS

- 1.0 INTRODUCTION
- 1.1 Functional Definition
- 1.2 Field of Application
- 1.3 Principles
- 2.0 REFERENCES
- 3.0 TERMS AND DEFINITIONS
- 4.0 MESSAGE STANDARD DEFINITION
- 4.1 Data Group Clarification
- 1MHG Message Header Group
- 3MTG Message Trailer Group
- 4.2 Data Group Table

C301 - STANDARD HABITATIONAL POLICY TRANSACTION RECORD OF AMENDMENTS

- 1.0 INTRODUCTION
- 1.1 Functional Definition
- 1.2 Field of Application
- 1.3 Principles
- 2.0 REFERENCES
- 3.0 TERMS AND DEFINITIONS
- 4.0 TRANSACTION STANDARD DEFINITION
- 4.1 Data Group Clarification
- 2TCG Transaction Control Group
- 2TRG Transaction Header Group
- 2IDA Implied Delete Action Group
- 5AMI Association Membership Information Group
- 5AOI Additional/Other Interest Group
- 5ATT Attachments Group
- 5BIS Basic Insured Information Group
- 5BNG Binder Notification Group
- 5BPI Basic Policy Information Group
- 5CHG Charges Group
- 5CNR Cancellation/Non-renewal/Reinstatement Group
- 5EFT Electronic Funds Transfer Group
- 5FOR Forms Group
- 5ISI Insured's Supplemental Information Group
- 5LAG Location Address Group
- 5LHG Loss History Group
- 5MOH Mobile Home Group
- 5NAG Name and Address Information Group
- 5OIC Other Insurance with Company
- 5PAY Payment Plan Information Group
- 5PIG Package Information Group
- 5PPH Prior Policy History Group

C302 - STANDARD AUTOMOBILE POLICY TRANSACTION
RECORD OF AMENDMENTS

- 1.0 INTRODUCTION
- 1.1 Functional Definition
- 1.2 Field of Application
- 1.3 Principles
- 2.0 REFERENCES
- 3.0 TERMS AND DEFINITIONS
- 4.0 TRANSACTION STANDARD DEFINITION
- 4.1 Data Group Clarification
- 2TCG Transaction Control Group
- 2TRG Transaction Header Group
- 2IDA Implied Delete Action Group
- 5AMI Association Membership Information Group
- 5AOI Additional/Other Interest Group
- 5ATT Attachments Group
- 5BIS Basic Insured Information Group
- 5BNG Binder Notification Group
- 5BPI Basic Policy Information Group
- 5CHG Charges Group
- 5CNR Cancellation/Non-renewal/Reinstatement Group
- 5EFT Electronic Funds Transfer Group
- 5FOR Forms Group
- 5ICG Insured Cargo Group
- 5ISI Insured's Supplemental Information Group
- 5LAG Location Address Group
- 5OIC Other Insurance with Company
- 5PAY Payment Plan Information Group
- 5PIG Package Information Group
- 5PPH Prior Policy History Group
- 5RMK Remarks Group
- 5SLC Sublocation Group
- 5SNG Supplementary Name Group
- 6ACH Accident/Claim History Group
- 6CAF Commercial Automobile Filings Group
- 6COM Communication Group
- 6CVS Commercial Vehicle Supplement Group
- 6NTL Non-owned Commercial Trailer Supplemental Attachment Group
- 6ODI Occasional Driver Information Group
- 6REP Report Group
- 6SAC Standard Automobile Coverage and Adjustments Group
- 6SAD Standard Automobile Driver Information Group
- 6SAH Standard Automobile Driver History Group
- 6SAP Standard Automobile Policy Additional Information
- 6SAV Standard Automobile Vehicle Group
- 6UVG Unspecified Vehicle Group
- 7SAD Standard Automobile Driver Information Expanded Extension Group
- 7SAV Standard Automobile Vehicle Information Expanded Extension Group
- 9ACH Accident/Claim History Extension Group
- 9AOI Additional/Other Interest Extension Group

Included is the group name, its hierarchical level, the attached parent group, and possible repetitions. Listing of groups is in numeric and then alphabetic order (for example, Group 1MHG will be listed before 5BIS, which will be listed before 6SAD, etc.)

Note: Hierarchical level usage is indicated by the numerical designation of the hierarchy level, i.e. Prime Groups are denoted as n1 (e.g. level B1). In cases where groups must appear at specific hierarchical positions again the numerical designation is to be used (e.g. B2 Groups must be attached to B1 and be positioned at the second level of B). In instances where there is no numerical designation, the group may appear anywhere in the processing level specified.

Repetitions are noted as either 1 or 9/9999 indicating either single or multiple iterations of the group. (9/9999 is a standard theoretical upper limit used to document EDI Standards and is not intended to signify actual usage).

2TCG Transaction Control Group

Hierarchy Level: N/A
Attached to: N/A
Repetitions: 1

The Transaction Control Group is a Control Group that is a logical extension to the Transaction Header Group. Its contents must include the Standard Number and Version Number of all CSIO Standards (or company-unique) which were used in the construction of the transaction. It is used by the receiver of a transaction to permit accurate interpretation of the transaction contents.

The Transaction Control Group is always the second element group in the transaction, immediately following the Transaction Header Group.

2TRG Transaction Control Group

Hierarchy Level: N/A
Attached to: N/A
Repetitions: 1

The first Element Group in any transaction is the Transaction Header Group. (Note that the Group Header of the Transaction Header Group will identify the group as a Transaction Header Group.) The Transaction Header describes the type of transaction it is, in this case a Habitational policy, and also contains information as to the specific addressee of the transaction, etc. Other information relative to the processing of the specific transaction is also included in the header.

2IDA Implied Delete Action Group

Hierarchy Level: N/A
Attached to: N/A
Repetitions: 1

This Element Group always follows the 2TRG Transaction Routing Group and the 2TCG Transaction Control Group on downloaded policy transactions. It is not used in upload nor is it used in Electronic Memos, Claims, Accounting or Rating transactions. It helps the broker system vendors determine how certain data should be handled in a policy transaction.

4.2 Data Group Table

This section provides a list of data contained in the EDI Standard Transactions, along with their status and hierarchical position.

Note: Valid codes for the status are:

M : Mandatory
C : Conditional

C301	- Data Group Table	Status	Hierarchical Position
2TCG	Transaction Control Group	M	n/a
2TRG	Transaction Header Group	M	n/a
2IDA	Implied Delete Action Group	C	n/a
5AMI	Association Membership Information Group	C	B/F
5AOI	Additional/Other Interest Group	C	F/L/R
5ATT	Attachments Group	C	F/L/R
5BIS	Basic Insured Information Group	M	B1
5BNG	Binder Notification Group	C	F2
5BPI	Basic Policy Information Group	M	F1
5CHG	Charges Group	C	F2/R2
5CNR	Cancellation/Non-renewal/Reinstatement Group	C	F2
5EFT	Electronic Funds Transfer Group	C	F2
5FOR	Forms Group	C	F2/R2
5ISI	Insured Supplemental Information Group	C	B2
5LAG	Location Address Group	M	L1
5LHG	Loss History Group	C	B2
5MOH	Mobile Home Group	C	R2
5NAG	Name and Address Information Group	C	B/F/G/R/W
5OIC	Other Insured with /Company Group	C	F2
5PAY	Payment Plan Information Group	C	F2
5PIG	Package Information Group	C	G1
5PPH	Prior Policy History Group	C	F2
5RMK	Remarks Group	C	
	B/F/G/L/N/R/W		
5SLC	Sublocation Group	C	N1
5SNG	Supplementary Name Group	C	B2
5UMB	Umbrella Other Company Insurance Policy Information Group	C	R2
5UMD	Umbrella Detail Information Group	C	R3
6BSK	BOECKH Square Foot Group	C	R2
6COM	Communication Group	C	
			B/F/G/L/N/R/W
6CVH	Standard Habitational Coverage and Adjustments Group	M	W1
6HRU	Standard Habitational Rating/Underwriting Group	M	R1
6IIG	Inspection Information Group	C	R2
6IVC	Insurance to Value Criteria Group	C	R3
6PAH	Primary/Auxiliary Heating Unit Group	C	R2

2TRG Transaction Header Group

Hierarchy Level: N/A
Attached to: N/A
Repetitions: 1

The first Element Group in any transaction is the Transaction Header Group. (Note that the Group Header of the Transaction Header Group will identify the group as a Transaction Header Group.) The Transaction Header describes the type of transaction it is, in this case an Automobile policy, and also contains information as to the specific addressee of the transaction, etc. Other information relative to the processing of the specific transaction is also included in the header.

2IDA Implied Delete Action Group

Hierarchy Level: N/A
Attached to: N/A
Repetitions: 1

This Element Group always follows the 2TRG Transaction Routing Group and the 2TCG Transaction Control Group on downloaded policy transactions. It is not used in upload nor is it used in Electronic Memos, Claims, Accounting or Rating transactions. It helps the broker system vendors determine how certain data should be handled in a policy transaction.

5AMI Association Membership Information Group

Hierarchy Level: B/F
Attached to: 5BIS/5NAG/5SNG/6SAD
Repetitions: 99

This group is used to transmit any association membership information related to an individual. The Association Membership Information Group could be attached to the following groups: 5BIS or 6SAD. The group must be repeated for each individual membership.

5AOI Additional/Other Interest Group

Hierarchy Level: F/L/R
Attached to: 5BPI/5LAG/5SLC/6SAV
Repetitions: 99

The Additional/Other Interest Group is used to contain information relating to persons or parties other than the insured who, for one reason or another, have an interest in this policy. There is a code which describes the nature of the interest as being that of a mortgagee, a certificate holder, a loss payee, etc.

Additional Interest Groups can relate either to the entire policy, and thus appear within Processing Level F of the Insurance Policy Transaction hierarchy, to a particular Location or even to an individual Unit at Risk. For example, a lienholder may have an interest only in a particular vehicle (Unit at Risk). If the same Additional/Other Interest Group applies to a number of individual UR groups, an example is vehicles no. 1, 2 and 5 (but not 2 and 4), the group must be repeated for each individual UR group.

4.2 Data Group Table

This section provides a list of data contained in the EDI Standard Transactions, along with their status and hierarchical position.

Note: Valid codes for the status are:

M : Mandatory
C : Conditional

C302	- Data Group Table	Status	Hierarchical Position
2TCG	Transaction Control Group	M	n/a
2TRG	Transaction Header Group	M	n/a
2IDA	Implied Delete Action Group	C	n/a
5AMI	Association Membership Group	C	B/F
5AOI	Additional/Other Interest Group	C	F/L/R
5ATT	Attachments Group	C	F/L/R
5BIS	Basic Insured Information Group	M	B1
5BNG	Binder Notification Group	C	F2
5BPI	Basic Policy Information Group	M	F1
5CHG	Charges Group	C	F2/R2
5CNR	Cancellation/Non-renewal/Reinstatement Group	C	F2
5EFT	Electronic Funds Transfer Group	C	F2
5FOR	Forms Group	C	F2/R2
5ICG	Insurance Cargo Group	C	R2
5ISI	Insured Supplemental Information Group	C	B2
5LAG	Location Address Group	M	L1
5NAG	Name and Address Information Group	C	B/F/G/R/W
5OIC	Other Insured with Company Group	C	F2
5PAY	Payment Plan Information Group	C	F2
5PIG	Package Information Group	C	G1
5PPH	Prior Policy History Group	C	F2
5RMK	Remarks Group B/F/G/L/N/R/W	C	
5SLC	Sub-location Group	C	N1
5SNG	Supplementary Name Group	C	B2
6ACH	Accident/Claims History Group	C	F2
6CAF	Commercial Automobile Filings Group	C	R3
6COM	Communication Group B/F/G/L/N/R/W	C	
6CVS	Commercial Vehicle Supplement Group	C	R2
6NTL	Non-owned Commercial Trailer Supplemental Attachment Group	C	R3
6ODI	Occasional Driver Information Group	C	R2
6REP	Reports Group	C	R2
6SAC	Standard Automobile Coverage & Adjust. Group	M	W1
6SAD	Standard Automobile Driver Information Group	C	F2
6SAH	Standard Automobile Driver History Group	C	F3

5.1.5 Policy Image Download Content

Content of Download Transmissions

The content of Control Groups MUST conform to CSIO message and transaction format rules. That is, Message Header Groups, Message Trailer Groups, Transaction Header Groups, Transactions Control Groups and Implied Delete Action Groups must all be present and used as described in Standard No.s C110 and C900.

Grouping of transactions within messages must at a minimum follow the rules in CSIO Syntax Rules, that is, all policies in a single message must have been written under the same contract number (producer code). Further refinement in grouping of transactions is a matter of agreement between communicating pairs.

Transactions must appear in transaction sequence order within messages; the rules for assigning transaction sequence numbers are those documented in the other CSIO Standards. If there are multiple Policy Images for the same policy, they can appear in any order within the message: they need not even be included in the same message.

5.1.8 Un-implemented Element Groups

Companies may elect not to implement some Element Groups in download transactions (Prior Policy History and Loss History, for example). There is a method for identifying which Data Elements Groups are not supported by the companies. The 2IDA Implied Delete Action Group is a mandatory group in download and used for this purpose. Supported Element Groups that are not present in a transaction represent deleted data. Each receiving system must have the capability to identify Unsupported Groups for each company it is interfacing with, and not delete agency/brokerage data incorrectly.

CSIO Maintenance Request

SUBMITTER

REPORTED_BY

CSIO

REPORT_CO

CSIO

Phone No.

416-360-1773

RPT_DATE

07-06-27

MR_No.
07-506

STANDARDS DATA

STANDARD

C920

STD_VERS

7

GROUP

9WAI

ELEMENT No.

Vrs

CODELIST

Vrs

STD_PAGE

BUSINESS USE

Business Use

Watercraft, Motor, Trailer and Vacation Travel Trailer Item Desc. Group 6WAI
 This element group contains data elements which describe the item. A description will be present for each item of the total number of items indicated for a specific Watercraft, Motor, Trailer and Vacation Travel Trailer Summary Group. There can be up to 9,999 description groups relating to one Summary Group. The item description group appears within the same level, and is cross referenced to, the Summary Group to which it applies. The data elements to be used from this group will depend on the nature of the item being described.

DESCRIPTION

MR_DESC

The 6WAI group is full. Back in our June 14th 2007 National Standards Workgroup, new data element were added to the 6TRL group - see MR07-483 & MR07-488. We were told by the group to add these same data elements to the 6WAI group. Since this group is full, we would have to now introduce the 9WAI group. Because of the way the 6WSG/6WAI groups work, it will be a bit more complicated to add a new group, though we all know it can be done. It's just more work. Before proceeding with this, I thought we should have a discussion as a group on how you felt about this. MR07-483 - Park Name, which was added to the 6TRL group could not be added in the Watercraft group. There was enough room for those new elements from MR07-488.

Data elements that are in the 6TRL but not in the 6WAI are as follows:

TRL10	TTLCD	Storage Location Code	118	1	CD	AN
TRL11	TTLIN	Licensed for Road Use Indicator	119	1	Y/N	A
TRL13	PROV	License Province/State	130	2	IC	A
TRL15	PNAME	Park Name	136	60	NM	T

XML Note: N/A - This is currently just a discussion item.

RESOLUTION

RESOLVED

Date Resolved

REFERRED

RES_WG

RESOLUTION

MR07-506 – POSSIBLE WATERCRAFT EXTENSION GROUP DISCUSSION

Due to the complexity of the 6WSG/6WAI to implement originally, adding an extension group to it will only complicate the matter more. We all know it's doable, however, will it get implemented?

We have some options available.

- 1. As mentioned in a prior meeting, we can add the Park Name and Address into the 5NAG group. It's much easier to get codes implemented than new extensions, and I'm assuming that since it's an extension to the 6WAI group, this is even more true. This would also help us avoid creating a new 9WAI extension group as we would then have the room to add a couple of missing data elements that are on the 6TRL but not on the 6WAI.**
- 2. We create the Watercraft Extension Group 9WAI and add Park Name and the other missing data elements within the new 9WAI group.**
- 3. Further to my review of the Travel Trailers, the Travel Trailer Supplement and the 6TRL group, I am now in the process of reviewing the Watercraft Supplement, and 6WAI group to make sure that everything that's in the Travel Trailer is also on the Watercraft. The following pages will show the amendments that are required.**

Add “Licensed for Road Use Indicator” and “License Province/State” to the 6WAI Group or possibly also “Park Name” to the 9WAI Group depending on decision of 1 above.

WAI41	TTLIN	Licensed for Road Use Indicator	235	1	Y/N	A
WAI42	PROV	License Province/State	236	2	IC	A

1.41 Licensed for Road Use Indicator (WAI41)

Data element indicating if the vacation travel trailer is licensed for use on public roads.

Y	=	Yes, licensed for road use
N	=	No, not licensed for road use

1.42 Licensed Province/State (WAI42)

The is the Canada Post abbreviation for the province which this vehicle is licensed in. Valid abbreviations may be obtained from Canadian or US Postal Service. (Refer to CSIO Standard C900 for format)

**Watercraft, Motor, Trailer and Vacation Travel Trailer Item Desc. Extension Group
9WAI**

An extension to the standard Watercraft, Motor, Trailer and Vacation Travel Trailer Item Description Group is provided whenever additional information that is contained in this group is required to be transmitted.

When used, the group is treated as an extension to the Watercraft, Motor, Trailer and Vacation Travel Trailer Item Description Group. This group never appears alone without the Watercraft, Motor, Trailer and Vacation Travel Trailer Item Description Group – 6WAI.

Watercraft, Motor, Trailer and Vacation Travel Trailer Item Description Extension Group Format

Sequence	Refer.		Start			Data
Number	Name	Data Element	Pos	Length	Class	Type Code
WAI51	TTLIN	Licensed for Road Use Indicator	31	1	Y/N	A
WAI52	PROV	License Province/State	32	2	IC	A
WAI53	PNAME	Park Name	34	60	NM	T
		Reserved for Future Use	94	<u>147</u>		
		TOTAL DATA LENGTH		210		

WATERCRAFT, MOTOR, TRAILER AND VACATION TRAVEL TRAILER EXTENSION GROUP
HEADER VALUES

H1	Group Designator Value	9WAI
H2	Total Group Length	240

Watercraft, Motor, Trailer and Vacation Travel Trailer Extension Group Data Elements

1.1 Licensed for Road Use Indicator (WAI51)

Data element indicating if the vacation travel trailer is licensed for use on public roads.

Y	=	Yes, licensed for road use
N	=	No, not licensed for road use

1.2 Licensed Province/State (WAI52)

The is the Canada Post abbreviation for the province which this vehicle is licensed in. Valid abbreviations may be obtained from Canadian or US Postal Service. (Refer to CSIO Standard C900 for format)

1.3 Park Name (WAI53)

A data element identifying the Trailer Park where the trailer is located.

The following amendments need to be done in the 6WAI group:

Add /Trailer to Watercraft Type Code

WAI02	WTYCD	Watercraft/ Trailer Type Code	35	1	CD	AN	M
-------	-------	--------------------------------------	----	---	----	----	---

1.2 Watercraft /**Trailer** Type Code (WAI02)

This is a one-character code used to identify the type of watercraft/**trailer**, if applicable. This is a mandatory data element for this element group. Valid codes are found in code list WTYCD.

WTYCD - Used in CSIO Std.C920, Data Element 6WAI02

WTYCD

Watercraft/Trailer Type Codes (WTYCD)

Add /Trailer to Watercraft Construction Type Code

WAI20	WCTPC	Watercraft/ Trailer Construction Type Code	131	1	CD	AN
-------	-------	---------------------------------------------------	-----	---	----	----

1.20 Watercraft/**Trailer** Construction Type Code (WAI20)

A coded data element used to indicate the type of construction of the watercraft/**trailer**. Valid codes are found in code list WCTPC.

WCTPC - Used in CSIO Std.C920, Data Element 6WAI20

WCTPC

Watercraft/Trailer Construction Type Codes (WCTPC)

Amend the word Winter to Storage

WAI22	WALCD	Storage Location Code	133	1	CD	AN
WAI23	WILOC	Storage Location Postal Code	134	9	PL	AN

1.22 **Storage** Location Code (WAI22)

Coded data element used to indicate the **storage** location for the watercraft/**trailer**. Valid codes are found in code list WALCD.

WALCD - Used in CSIO Std.C920, Data Elements 6WAI22, 6WAI24

WALCD

Storage Location Codes (WALCD)

1.23 **Storage** Location Postal Code (WAI23)

Used to indicate the postal code of the **storage** location for the watercraft/**trailer**.

Add /Trailer to Watercraft Style Type Code

WAI33 WSTCD Watercraft/**Trailer** Style Type Code 200 2 CD AN

1.33 Watercraft/**Trailer** Style Type Code (WAI33)

A coded data element used to indicate the style of the watercraft/**trailer**. This is a further definition of the Watercraft/**Trailer** Type Code. Valid codes are found in code list WSTCD.

WSTCD - Used in CSIO Std.C920, Data Element 6WAI33

WSTCD

Watercraft/Trailer Style Type Codes (WSTCD)

Remove the word “Watercraft” in front of Storage Details Type Code

WAI34 WSDCD Storage Details Type Code 202 2 CD AN

Add /motor/trailer

1.16 Item Value (WAI16)

The value of the watercraft/**motor/trailer** item.

Add /motor/trailer

1.17 Purchase Price (WAI17)

The cost of the watercraft/**motor/trailer** (including equipment) at time of purchase.

Add /trailer

1.29 Model (WAI29)

The manufacturer’s name for this watercraft/**trailer**.

Remove the word watercraft in front of trailer

1.31 New When Purchased Indicator (WAI31)

A yes/no indicator to show if the watercraft, motor or trailer was new or used when purchased.

Y = Yes, purchased new

N = **No, not** purchased new (used)

Remove the word Watercraft in front of the word Storage and add /trailer after the word watercraft

1.34 Storage Details Type Code (WAI34)

A coded data element used to indicate the storage details of the watercraft/**trailer**. Valid codes are found in code list WSDCD.

WSDCD - Used in CSIO Std.C920, Data Element 6WAI22

WSDCD

Storage Codes (WSDCD)

Remove the word watercraft in front of trailers and amend the word trailers to read trailer's

1.36 License Plate Number (WAI36)

Data element that indicates the trailer's license plate number.

Remove the word watercraft in front of trailers and amend the word trailers to read trailer

1.37 Registration Number (WAI37)

Data element that indicates the watercraft, motor or trailer registration number.

Upon reviewing the Watercraft and Trailer Supplement, the following amendments were made to the Supplement to capture details that are in the Standards but not on the form. (see attached form which needs to be reviewed and will be going to ballot with these MR's)

Section 1:

1. Operator Number was added in front of the Watercraft details in order to identify who the principal operator of the watercraft is.
2. Added Displacement
3. Moved Waters Navigation from Section 2 to Section 1

Section 2:

1. Amended the Section to read Storage and Use from Location and Use
2. Amended Storage Loc. Code from Winter Loc. Code
3. Amended Storage Loc. Postal Code from Winter Loc. Postal Code
4. Added Storage Details
5. Added Road Licensed?
6. Added Licensed Province

Remove Section 7A Automobile Convictions and 7B Automobile Accident/Claims

Amend Section 8 to read Section 7 Remarks

CSIO Maintenance Request

SUBMITTER

REPORTED_BY
Nancy Holland

REPORT_CO
ING CANADA

Phone No.
403-232-3259

RPT_DATE
07-07-27

MR_No.
07-508

STANDARDS DATA

STANDARD
C020

STD_VERS
7

GROUP
6CVH

ELEMENT No.
CVH01

CODELIST
HACOV

STD_PAGE
86

BUSINESS USE

Business Use

Coverage Code (Habitational) (CVH01)

This data element is a coded indicator which identifies the type of coverage being requested. This is a mandatory data element. Valid codes are found in code list HACOV. This code must be unique within each Unit at Risk unless the data element "CVH08/Occurrence Number" is different than "blank" or "01". Using this element in conjunction with CVH08 provides the flexibility to transmit multiple coverages with the same coverage code on the same Unit at Risk.

DESCRIPTION

MR_DESC

Propose amending description of coverage code HSL in the HACOV code list.

HSL - Homeowners Single Limit to read Habitational Single Limit

HSL description is currently HOMEOWNERS single limit. In order for this to apply to other product forms the description should be amended to Habitational Single Limit. Alternatively create Single Limit endorsement codes for all Form codes : Tenant, Condo, etc

XML Note: Amend Code description for code HSL in the Habitational Coverage and Endorsement sublist within the Coverages code list, used by <CoverageCd>

RESOLUTION

RESOLVED

Date Resolved

REFERRED

RES_WG

RESOLUTION

CSIO Maintenance Request

SUBMITTER

REPORTED_BY

Nancy Holland

REPORT_CO

ING CANADA

Phone No.

403-232-3259

RPT_DATE

07-06-27

MR_No.

07-507

STANDARDS DATA

STANDARD

C020

STD_VERS

7

GROUP

6IIG

ELEMENT No.

IIG13

CODELIST

ECPCD

STD_PAGE

73

BUSINESS USE

Business Use

Evaluation Calculator Product Code (IIG13)

This data element indicates the evaluation calculator product used. Valid codes are found in code list ECPCD.

DESCRIPTION

MR_DESC

Propose adding a new code in the ECPCD code list

07 Independent Professional Inspection Evaluator

XML Note: Add new value to the ValuationProduct code list, used by <ValuationProviderProductCd>

RESOLUTION

RESOLVED

Date Resolved

REFERRED

RES_WG

RESOLUTION

CSIO Maintenance Request

SUBMITTER

REPORTED_BY

REPORT_CO

Phone No.

RPT_DATE

MR_No.
07-509

STANDARDS DATA

STANDARD

STD_VERS

GROUP

ELEMENT No.

CODELIST

STD_PAGE

BUSINESS USE

Business Use

Coverage Code (Habitational) (CVH01)
This data element is a coded indicator which identifies the type of coverage being requested. This is a mandatory data element. Valid codes are found in code list HACOV. This code must be unique within each Unit at Risk unless the data element "CVH08/Occurrence Number" is different than "blank" or "01". Using this element in conjunction with CVH08 provides the flexibility to transmit multiple coverages with the same coverage code on the same Unit at Risk

DESCRIPTION

MR_DESC

Propose adding a new discount code to the HACOV code list

DISAM - Discount - Association/Membership

This was originally added to the AUCOV code list but was never added to HACOV. It is needed for both lines of business and therefore both code lists.

XML Note: Add new value in the Habitational Discounts and Surcharges sublist within the Coverages code list, used by <CoverageCd>

RESOLUTION

RESOLVED

Date Resolved

REFERRED

RES_WG

RESOLUTION

CSIO Maintenance Request

SUBMITTER

REPORTED_BY
CSIO

REPORT_CO
CSIO

Phone No.
416-360-1773

RPT_DATE
07-08-27

MR_No.
07-510

STANDARDS DATA

STANDARD
C020

STD_VERS
7

GROUP
6SAC

ELEMENT No.
SAC01

CODELIST
AUCOV

STD_PAGE
37

BUSINESS USE

Business Use

Coverage Code (SAC01)

This data element is a coded indicator which identifies the type of coverage being requested. This is a mandatory data element. This code must be unique within each Unit at Risk unless the data element "SAC08/Occurrence Number" is different than "blank" or "01". Using this element in conjunction with SAC08 provides the flexibility to transmit multiple coverages with the same coverage code on the same unit of risk. Valid coverage codes may vary by Province. The list of valid Coverage Codes under SPF/QPF/OPF No.1 policies are found in the code list: AUCOV.

DESCRIPTION

MR_DESC

Propose adding a new code in the AUCOV code list under Miscellaneous Coverages

WLIFE - Worldwide Travel Life Insurance

Note - there could be more than one of this coverage under one vehicle in which case the Occurrence Number SAC08 would be used.

XML Note: Add new value in the Automobile Coverage and Endorsement sublist within the Coverages code list, used by <CoverageCd>

RESOLUTION

RESOLVED

Date Resolved

REFERRED

RES_WG

RESOLUTION

CSIO Maintenance Request

SUBMITTER

REPORTED_BY

REPORT_CO

Phone No.

RPT_DATE

MR_No.
07-511

STANDARDS DATA

STANDARD

STD_VERS

GROUP

ELEMENT No.

CODELIST

STD_PAGE

BUSINESS USE

Business Use

Transaction Function (TRG08)

The Transaction Function data element describes the basic purpose of the transaction. In combination with Transaction Routing Information it also provides the receiver of the transaction with information sufficient for many types of activity reports. Valid Codes are found in the Consolidated Code List.....

DESCRIPTION

MR_DESC

Propose deleting the following reference to downloading cancellations in the description of data element TRG08.

When downloading cancellations there are two structures that may be used:

1. FMG - Master File Image, in which case all known data must appear in the download image.
2. XLN - Cancellation, in which case a shortened structure where Basic Insured, Basic Policy, Cancellation/Non-Renewal/Reinstatement Groups are the only groups that are required. An Attachments Group may also be present.

It was already agreed in prior National Standards Workgroups that the shortened version of the Cancellation transaction was only to be used in an uploaded Cancellation Request, Non-Renewal Request and a Reinstatement Request and that a full policy image is to be used in download for Cancellations and Reinstatements. In the case of Non-Renewal, an Acknowledgement is all that could be downloaded.

XML Note: N/A

RESOLUTION

RESOLVED

Date Resolved

REFERRED

RES_WG

RESOLUTION

CSIO Maintenance Request

SUBMITTER

REPORTED_BY

REPORT_CO

Phone No.

RPT_DATE

MR_No.
07-512

STANDARDS DATA

STANDARD

STD_VERS

GROUP

ELEMENT No.

CODELIST

STD_PAGE

BUSINESS USE

Business Use

Coverage Code (Habitational) (CVH01)
This data element is a coded indicator which identifies the type of coverage being requested. This is a mandatory data element. Valid codes are found in code list HACOV. This code must be unique within each Unit at Risk unless the data element "CVH08/Occurrence Number" is different than "blank" or "01". Using this element in conjunction with CVH08 provides the flexibility to transmit multiple coverages with the same coverage code on the same Unit at Risk

DESCRIPTION

MR_DESC

Propose adding a new code in the HACOV code list

SPCLA - Special Clause Coverage

XML Note: Add new value in the Habitational Coverage and Endorsement sublist within the Coverages code list, used by <CoverageCd>

RESOLUTION

RESOLVED

Date Resolved

REFERRED

RES_WG

RESOLUTION

CSIO Maintenance Request

SUBMITTER

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Phone No.

416-360-1773

RPT_DATE

07-08-27

MR_No.

07-513

STANDARDS DATA

STANDARD

C020

STD_VERS

7

GROUP

5NAG

ELEMENT No.

NAG02

CODELIST

NATYP

STD_PAGE

111

BUSINESS USE

Business Use

Name and Address Type (NAG02)

A coded field that identifies the type of name and address contained in the element group. Valid codes are found in code list NATYP.

DESCRIPTION

MR_DESC

Propose adding new codes to the NATYP code list as follows:

14 - Financial Institution

15 - Account Holder

XML Note: Add new values in the NameAddressType code list, used by <NameTypeCd>

RESOLUTION

RESOLVED

Date Resolved

REFERRED

RES_WG

RESOLUTION

CSIO Maintenance Request

SUBMITTER

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514-282-6817

RPT_DATE
07-08-24

MR_No.
07-514

STANDARDS DATA

STANDARD
C020

STD_VERS
7

GROUP
9SAV

ELEMENT No.
Various

CODELIST
ATMCD

STD_PAGE
25

BUSINESS USE

Business Use

Anti-theft Device Type #1 Manufacturers Product Code (SAV81)
This data element is used to indicate the manufacturers product code of the anti-theft device type # 1. For anti-theft device type #1, see SAV90.
Valid codes are found in code list ATMCD.

DESCRIPTION

MR_DESC

Propose adding 5 new codes to the ATMCD Code List

86 - Guardian
87 - Larlock
88 - Kolombo URB 1500
89 - Kolombo URB 2000
90 - Boomerang Express

XML Note: Add new value in the AntiTheftProduct code list, used by <AntiTheftProductCd>

RESOLUTION

RESOLVED

Date Resolved

REFERRED

RES_WG

RESOLUTION

CSIO Maintenance Request

SUBMITTER

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Nancy Holland

REPORT_CO

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Phone No.

403-232-3259

RPT_DATE

07-08-28

MR_No.

07-515

STANDARDS DATA

STANDARD

C020

STD_VERS

7

GROUP

5ATT

ELEMENT No.

ATT01

CODELIST

ATTCD

STD_PAGE

28

BUSINESS USE

Business Use

Attachment Code (ATT01)

A code indicating the type of attachment referred to. Valid codes are found in code list ATTCD. This is a mandatory data element.

DESCRIPTION

MR_DESC

Propose adding a new code to the ATTCD Code List

SBQ - Sewer Backup Questionnaire

XML Note: Add new value in the AttachmentType code list, used by <AttachmentTypeCd> and by <RequestedViewCd>

RESOLUTION

RESOLVED

Date Resolved

REFERRED

RES_WG

RESOLUTION

CSIO Maintenance Request

SUBMITTER

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403-232-3259

RPT_DATE
07-08-28

MR_No.
07-516

STANDARDS DATA

STANDARD
C920

STD_VERS
7

GROUP
5ATT

ELEMENT No.
New

CODELIST
N/A

STD_PAGE
39

BUSINESS USE

Business Use

Add Year to the 5ATT group to improve the relevance of the information to the reader

DESCRIPTION

MR_DESC

Propose adding a new data element to the 5ATT group as follows:

Sequence Refer. Start Data Presence
Number Name Data Element Pos Length Class Type Code

ATT06 YRATT Year of Attachment 77 4 DTCY N0

Year Of Attachment (ATT06)

This data element contains the year in which the attachment was originally completed/produced. This element is expressed in the Standard DTCY format indicated in CSIO Syntax Rules, Standard No.C900.

XML Note: refer to Chapter 4 - Implementation Guidelines, subsections 4.3.5 and 4.3.6 for information on sending attachments, as well as the attachment content. The date referenced above would appear as part of an attachment content.

RESOLUTION

RESOLVED

Date Resolved

REFERRED

RES_WG

RESOLUTION

CSIO Maintenance Request

SUBMITTER

REPORTED_BY

CSIO

REPORT_CO

CSIO

Phone No.

416-360-1773

RPT_DATE

07-08-28

MR_No.

07-517

STANDARDS DATA

STANDARD

C000

STD_VERS

7

GROUP

N/A

ELEMENT No.

N/A

CODELIST

N/A

STD_PAGE

10

BUSINESS USE

Business Use

11.1 General Rules

1. Standards will be deemed to be out of date after a period of three years.

2. It is incumbent on the Standards participants to recognize new groups or data elements so that their applications do not reject the transaction even though they may not support the new group/data element.

DESCRIPTION

MR_DESC

This is a discussion item - should we had a third bullet in the General Rules section 11.1 of the C000 Standards on implementation time of new standards data elements and/or codes?

XML Note: N/A - This is currently just a discussion item.

RESOLUTION

RESOLVED

Date Resolved

REFERRED

RES_WG

RESOLUTION

CSIO Maintenance Request

SUBMITTER

REPORTED_BY

CSIO

REPORT_CO

CSIO

Phone No.

416-360-1773

RPT_DATE

07-08-28

MR_No.

07-518

STANDARDS DATA

STANDARD

Vrs

STD_VERS

7

GROUP

Various

ELEMENT No.

N/A

CODELIST

N/A

STD_PAGE

BUSINESS USE

Business Use

C301 – Habitational Transactions Standards Definition / C302 – Automobile Transaction Standards Definition / C920 – Data Directory
5EFT - The EFT Information Group contains the detail information that will be required if the insured will be paying the company using Electronic Funds Transfer.
6PAY - The Payment Plan Information Group contains data elements which specify a particular payment plan or the details needed to describe a payment plan in order to schedule payment of a full-term premium for a given Policy transaction.

DESCRIPTION

MR_DESC

Discussion Item - Propose adding the following paragraph to the above standards / groups.

Payment card security standards exist, which provide requirements for secure transmission, storage and processing of payment card account information. Trading partners should investigate thoroughly to ensure they are compliant with the requirements outlined in the standard. Refer to <https://www.pcisecuritystandards.org/> for more information.

XML Note: Chapter 3 – Definitions and Documentation

<ElectronicFundsTransfer>

The Electronic Funds Transfer aggregate contains detail information about the electronic funds transfer. The EFT may be a payroll deduction or payments to/from bank accounts or credit cards.

Payment card security standards exist, which provide requirements for secure transmission, storage and processing of payment card account information. Trading partners should investigate thoroughly to ensure they are compliant with the requirements outlined in the standard. Refer to <https://www.pcisecuritystandards.org/> for more information.

RESOLUTION

RESOLVED

Date Resolved

REFERRED

RES_WG

RESOLUTION

CSIO Maintenance Request

SUBMITTER

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416-360-1773

RPT_DATE
07-08-28

MR_No.
07-519

STANDARDS DATA

STANDARD
C020

STD_VERS
7

GROUP
6TRL

ELEMENT No.
TRL19

CODELIST
WSTCD

STD_PAGE
150

BUSINESS USE

Business Use

DESCRIPTION

MR_DESC

Propose adding reference to 6TRL19 on the WSTCD Code List

WSTCD - Used in CSIO Std.C920, Data Element 6WAI33 WSTCD should read
WSTCD - Used in CSIO Std.C920, Data Element 6WAI33 & 6TRL19 WSTCD

XML Note: N/A

RESOLUTION

RESOLVED

Date Resolved

REFERRED

RES_WG

RESOLUTION