



EDI Assessment Project Results in Updates to

CSIO Standard Forms 2007

During the 2006 -2007 the CSIO Forms Workgroup, made up of volunteer Brokers, System vendors and Insurer representatives have worked together to address issues with the data capture on CSIO Personal Lines Forms.

Some vendor systems haven't implemented the entire CSIO Standards; they implemented the CSIO Forms for this reason the Forms had to be better. The result of improved forms should result in better data.

Forms currently under review:

- Farm Application
- Habitational National Application
- Habitational Policy Change Request
- Habitational Insurance Binder
- Personal Lines Umbrella Application
- Auto Loss Notice
- Property Loss Notice
- Payment Authorization Form H1
- Payment Authorization Form H1 - Credit Card
- Payment Authorization Form H1 - PAC
- Farm Premium Summary Supplement
- Habitational Premium Summary Supplement
- Personal Articles Supplement
- Watercraft And Trailer Supplement
- Mobile Home Supplement
- Vacation Trailer Supplement
- Solid Fuel Heating Questionnaire

To review any of the draft forms go to <http://www.csio.com/en/about/formsmeetings.html>

CSIO encourages your participation, please contact Joy Martin at jmartin@csio.com or 416-360-1773 ext 2324